## Texas All-Payor Claims Database March Submitter Forum

#### **Center for Health Care Data**

Presented to submitters on March 18, 2025

#### #UTHealth Houston School of Public Health

1 of 13

#### Welcome

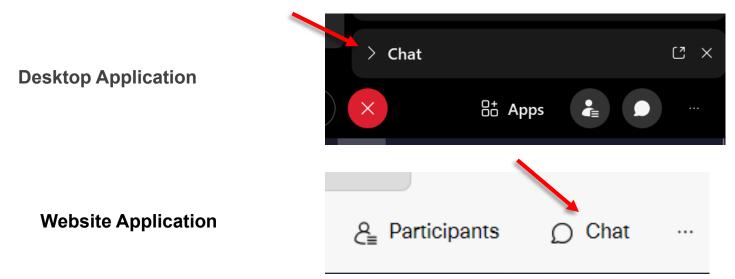
- Welcome and housekeeping
  - Thank you!
  - Please place your audio on mute.



• Slides and notes will be made available on our website.

#### Webex & Chat

- Reminder: The "Chat" function in Webex can be found on the bottom right-hand corner of your screen on most devices. In some instances, it may appear in the upper right-hand corner. Please enter your questions there.
  - When entering a question in the chat, please respond to "**Everyone**" to ensure your question is visible so it can be acknowledged.



# Agenda

- Components of April 1<sup>st</sup> Release
- □ Implementation of v3.0.1 CDL
- Data Format Enforcement
- Claim Versioning Guidance
- □ What to Expect CDL Versions
- Medicare Advantage
- Claim Versioning Survey

#### Components of April 1<sup>st</sup> Release

- Implementation of v3.0.1 CDL
- Data Format Enforcement
- Claim Versioning Guidance
  - Evaluate and set go-live date

#### Implementation of v3.0.1 CDL

- > Was the subject of the January Submitter Forum
- Information can be found on our website
  - Presentation
  - ► <u>Q&A</u>
- Two new REQUIRED fields
  - CDLHD010 Version of CDL ("3.0.1")
  - TXME1029 Plan Name
- Fields marked as "Medicaid Only" should be submitted as NULL (||) by all commercial plans since all Medicaid data is submitted by the state's Medicaid agency
- Fields marked as "Medicare Fee for Service Only" should be submitted as NULL (||) by all commercial plans since Fee for Service data is received from CMS

### Data Format Enforcement

- > More closely aligning validation rules with the CDL requirements
- First announced in July 2024 Submitter Forum with a reminder in the September 2024 Submitter Forum
- Followed by "Data Format Quality Gap Alert" emails in December 2024 and January 2025
- Associated data format rules will be deployed from the test environment to production on April 1<sup>st</sup>
- This means that all submissions after April 1<sup>st</sup> will be subject to the updated ruleset (including historical submissions and resubmissions)
- There is no requirement to submit corrections based on the "Data Format Quality Gap Alert" that you may have received (of course, always feel free to submit a correction if desired)

### **Claim Versioning Guidance**

- Introduced in the February 4, 2025 webinar
- > Published <u>Claim Versioning Guidance</u> on website
- > Published Claim Versioning survey (results will be summarized in this forum)
- Expected survey response by 3/14/2025
- > If you have not submitted a response, please do so as soon as possible
- A response is expected for each PAYOR CODE (can be consolidated if using same versioning scheme)
- For submitters who chose "OTHER", expect further contact to determine a hybrid or other scheme that works for your submissions
- Each PAYOR CODE will have a "claim versioning date" after which all submissions received for that payor code are expected to align with the versioning scheme selected or agreed upon

#### What to Expect – CDL Versions

If data must be submitted or resubmitted (even for "old" CDL timeframes) beginning April 1<sup>st</sup> all such data must be in v3.0.1 format.

| Submission Deadline | Data Expected          | CDL Version | Rules (Production)               | Rules (Testing)                     |
|---------------------|------------------------|-------------|----------------------------------|-------------------------------------|
| 7-Jan               | 202409                 | v2.1        | current                          | current                             |
| 1-Feb to 7-Feb      | 202410                 | v2.1        | current                          | data format enforcement +<br>v3.0.1 |
| 1-Mar to 7-Mar      | 202411, 202412, 202501 | v2.1        | current                          | data format enforcement +<br>v3.0.1 |
| 1-Apr to 7-Apr      | 202502                 | v3.0.1.     | data format enforcement + v3.0.1 | data format enforcement +<br>v3.0.1 |

#### Medicare Advantage

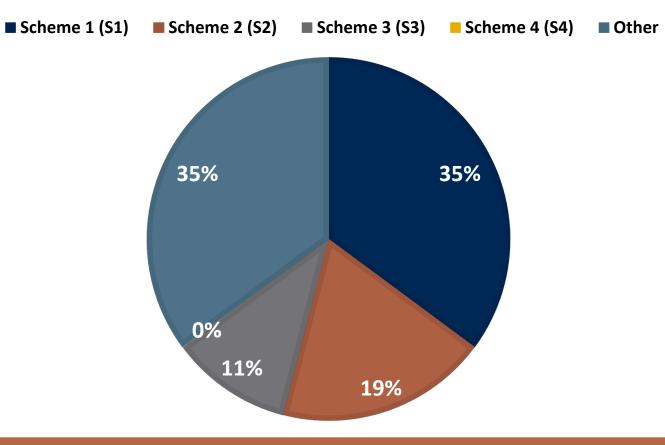
- From a research perspective, it is important for Medicare Advantage members to be identifiable as a population
- > The CDL provides for two main ways to accomplish this:
  - Member Insurance/Product Category Code (CDLME004, CDLMC004, CDLPC004, CDLDC004)
    - For Medicare Advantage members, the following values can apply

| CODE | NAME  |  |  |
|------|---|--|--|
| HN   | Health Maintenance Organization (HMO) Medicare Advantage/Risk |  |  |
| MO   | Medicare Advantage PPO  |  |  |
| S1   | Medicare Special Needs Plan – Chronic Condition               |  |  |
| S2   | Medicare Special Needs Plan - Institutionalized               |  |  |
| S3   | Medicare Special Needs Plan – Dual Eligible                   |  |  |

- 2. Member Medicare Beneficiary Identifier (CDLME075)
  - this should be provided for all Medicare Advantage members

### Claim Versioning Survey

#### **CLAIM VERSIONING SCHEME RESPONSE**



# Claim Versioning Survey

#### **REMINDER:**

- > Any payor codes falling into one of the four schemes will be implemented.
- We will be reaching out for more information to accommodate those that responded with "other".
- If you have not yet responded, we are leaving the survey open through the end of the week to capture responses from those who are behind in responding.



A response is required for all active payor codes that are being submitted against. If we do not hear from your organization we will be reaching out in order to collect a response.

#### **Questions?**

#### **Questions:**

- Please submit via chat.
- If your question is specific to your organization, for:
  - ➢ General questions send email inquiries to <u>txapcd@uth.tmc.edu</u>.
  - Portal and data submission questions please enter a ticket via the submitter portal at <u>https://txapcd.org</u>.